



**APPLICANT 1**

**APPLICANT 2**

**PERSONAL DETAILS**

APPLICANT  OR GUARANTOR   
 MR  MRS  MS  DR  OTHER  \_\_\_\_\_

SURNAME

GIVEN NAMES

RESIDENTIAL ADDRESS **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address) **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

POSTAL ADDRESS

POSTCODE TIME THERE Yrs Mths

HOME TELEPHONE ( ) DAY OR MOBILE NO. ( )

FACSIMILE ( ) PASSWORD

EMAIL ADDRESS

DATE OF BIRTH **D:MM:YY:Y** DRIVERS LICENCE NO.

NO. OF FINANCIAL DEPENDANTS AGE OF FINANCIAL DEPENDANTS

RELATIONSHIP SINGLE  JOINT  JOINT WITH NON APPLICANT  JOINT WITH APPLICANT NO.

APPLICANT  OR GUARANTOR   
 MR  MRS  MS  DR  OTHER  \_\_\_\_\_

SURNAME

GIVEN NAMES

RESIDENTIAL ADDRESS **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address) **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

POSTAL ADDRESS

POSTCODE TIME THERE Yrs Mths

HOME TELEPHONE ( ) DAY OR MOBILE NO. ( )

FACSIMILE ( ) PASSWORD

EMAIL ADDRESS

DATE OF BIRTH **D:MM:YY:Y** DRIVERS LICENCE NO.

NO. OF FINANCIAL DEPENDANTS AGE OF FINANCIAL DEPENDANTS

RELATIONSHIP SINGLE  JOINT  JOINT WITH NON APPLICANT  JOINT WITH APPLICANT NO.

**CURRENT RESIDENTIAL STATUS**

OWN  UNDER MORTGAGE  RENTING/BOARDING  LIVING WITH PARENTS  OTHER

LENDER / AGENT NAME

LANDLORD / AGENT ADDRESS

TELEPHONE ( ) CURRENT RENT (WEEKLY) \$

OWN  UNDER MORTGAGE  RENTING/BOARDING  LIVING WITH PARENTS  OTHER

LENDER / AGENT NAME

LANDLORD / AGENT ADDRESS

TELEPHONE ( ) CURRENT RENT (WEEKLY) \$

**EMPLOYMENT DETAILS**

CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

EMPLOYER COMPANY NAME (Company Name if Self Employed)

EMPLOYER TRADING NAME

EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

**If you have been less than 3 years with this employer please give details of your previous employer. (3 years History required)**

PREVIOUS OCCUPATION TIME THERE Yrs Mths

PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)

SUBURB POSTCODE

**Details of Additional Employment (If applicable)**

OTHER CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)

OTHER EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

EMPLOYER COMPANY NAME (Company Name if Self Employed)

EMPLOYER TRADING NAME

EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

**If you have been less than 3 years with this employer please give details of your previous employer. (3 years History required)**

PREVIOUS OCCUPATION TIME THERE Yrs Mths

PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)

SUBURB POSTCODE

**Details of Additional Employment (If applicable)**

OTHER CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)

OTHER EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

PLEASE COMPLETE ALL SECTIONS OF APPLICATION, IF NOT APPLICABLE MARK N/A

**APPLICANT 3**

**APPLICANT 4**

**PERSONAL DETAILS**

APPLICANT  OR GUARANTOR   
 MR  MRS  MS  DR  OTHER  \_\_\_\_\_

SURNAME

GIVEN NAMES

RESIDENTIAL ADDRESS **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address) **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

POSTAL ADDRESS

POSTCODE TIME THERE Yrs Mths

HOME TELEPHONE ( ) DAY OR MOBILE NO. ( )

FACSIMILE ( ) PASSWORD

EMAIL ADDRESS

DATE OF BIRTH **D:MM:YY:Y** DRIVERS LICENCE NO.

NO. OF FINANCIAL DEPENDANTS AGE OF FINANCIAL DEPENDANTS

RELATIONSHIP SINGLE  JOINT  JOINT WITH NON APPLICANT  JOINT WITH APPLICANT NO.

APPLICANT  OR GUARANTOR   
 MR  MRS  MS  DR  OTHER  \_\_\_\_\_

SURNAME

GIVEN NAMES

RESIDENTIAL ADDRESS **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address) **PO BOX NOT ACCEPTABLE**

POSTCODE TIME THERE Yrs Mths

POSTAL ADDRESS

POSTCODE TIME THERE Yrs Mths

HOME TELEPHONE ( ) DAY OR MOBILE NO. ( )

FACSIMILE ( ) PASSWORD

EMAIL ADDRESS

DATE OF BIRTH **D:MM:YY:Y** DRIVERS LICENCE NO.

NO. OF FINANCIAL DEPENDANTS AGE OF FINANCIAL DEPENDANTS

RELATIONSHIP SINGLE  JOINT  JOINT WITH NON APPLICANT  JOINT WITH APPLICANT NO.

**CURRENT RESIDENTIAL STATUS**

OWN  UNDER MORTGAGE  RENTING/BOARDING  LIVING WITH PARENTS  OTHER

LENDER / AGENT NAME

LANDLORD / AGENT ADDRESS

TELEPHONE ( ) CURRENT RENT (WEEKLY) \$

OWN  UNDER MORTGAGE  RENTING/BOARDING  LIVING WITH PARENTS  OTHER

LENDER / AGENT NAME

LANDLORD / AGENT ADDRESS

TELEPHONE ( ) CURRENT RENT (WEEKLY) \$

**EMPLOYMENT DETAILS**

CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

EMPLOYER COMPANY NAME (Company Name if Self Employed)

EMPLOYER TRADING NAME

EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

**If you have been less than 3 years with this employer please give details of your previous employer. (3 years History required)**

PREVIOUS OCCUPATION TIME THERE Yrs Mths

PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)

SUBURB POSTCODE

**Details of Additional Employment (If applicable)**

OTHER CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)

OTHER EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

EMPLOYER COMPANY NAME (Company Name if Self Employed)

EMPLOYER TRADING NAME

EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

**If you have been less than 3 years with this employer please give details of your previous employer. (3 years History required)**

PREVIOUS OCCUPATION TIME THERE Yrs Mths

PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)

SUBURB POSTCODE

**Details of Additional Employment (If applicable)**

OTHER CURRENT OCCUPATION TIME THERE Yrs Mths

EMPLOYMENT STATUS PAYROLL NO.

OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)

OTHER EMPLOYER ADDRESS

POSTCODE TELEPHONE ( )

PLEASE COMPLETE ALL SECTIONS OF APPLICATION, IF NOT APPLICABLE MARK N/A

**NON-PERSONAL BORROWING ENTITY**

**COMPANY DETAILS**

APPLICANT  TRUSTEE  GUARANTOR

COMPANY NAME (as registered by ASIC)  ACN   
 ABN

REGISTRATION TYPE PUBLIC  PRIVATE

PRIVATE COMPANIES ONLY - PROVIDE FULL NAME OF EACH DIRECTOR

1.	5.
2.	6.
3.	7.
4.	8.

BENEFICIAL OWNERS - PRIVATE COMPANIES ONLY

PROVIDE THE FULL NAME AND RESIDENTIAL ADDRESS OF ANY INDIVIDUAL WHO DIRECTLY OR INDIRECTLY OWNS MORE THAN 25% OF THE COMPANY.

FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE
FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE
FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE

**TRUST DETAILS**

UNIT TRUST  DISCRETIONARY TRUST

TRUST NAME

TRUSTEE (IN FULL)

SETTLOR  DATE OF TRUST

COUNTRY WHERE TRUST WAS ESTABLISHED  DATE OF VARIATIONS

PROVIDE THE FULL NAME AND RESIDENTIAL ADDRESS OF ALL TRUSTEES (COMPANY OR INDIVIDUAL)

FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE
FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE
FULL NAME	
ADDRESS <b>PO BOX NOT ACCEPTABLE</b>	POSTCODE

DO THE TERMS OF THE TRUST IDENTIFY THE BENEFICIARIES BY REFERENCE TO A MEMBERSHIP OF A CLASS?

YES  PROVIDE DETAILS OF EACH CLASS

NO  FULL NAME OF EACH BENEFICIARY

1.
2.
3.
4.
5.
6.

PLEASE COMPLETE ALL SECTIONS OF APPLICATION, IF NOT APPLICABLE MARK N/A





**DETAILS FOR LOAN 1**

**TERM LOAN**

- BACK TO BASICS
- STANDARD VARIABLE
- STANDARD FIXED RATE     1 YR    2 YRS    3 YRS    4 YRS    5 YRS
- GUARANTEED RATE REQUIRED    YES    NO
- WARNING: IF QUESTION NOT ANSWERED GUARANTEED RATE WILL NOT BE APPLIED.**
- 1 YEAR INTRODUCTORY FIXED
- BRIDGING
- OTHER

**LINE OF CREDIT**

- ASSET LINE

**PERSONAL** OR  **INVESTMENT**

INTEREST ONLY TERM	YRS
PRINCIPAL AND INTEREST TERM	YRS
TOTAL LOAN TERM	YRS

TERM LOANS ONLY

**PACKAGES**

- MONEY MANAGER MY HOME PACKAGE. **STANDARD VARIABLE, STANDARD FIXED RATES & ASSET LINE ONLY (EXCLUDES LOW DOC)**
- PROFESSIONAL PACKAGE. **NO NEW CUSTOMERS. FOR PACKAGES PRE 13/05/05**

**OPTIONS and MARGINS**

- COMBINED VALUE DISCOUNT
- LOW DOC (**LOW DOC N/A FOR PACKAGES**)
- LOAN TO VALUE MARGIN. (**WHERE LVR IS ≥ 90%**)

LOAN ESTABLISHMENT FEE:	\$
GUARANTEED RATE FEE:	\$
VALUATION FEE:	\$
LMI PREMIUM:	\$
GOVERNMENT FEES:	\$
<b>TOTAL ESTIMATE FEES:</b>	<b>\$</b>

ESTIMATE ONLY  
**\*ESTIMATE OF FEES – actual fees payable will be quoted on the credit contract**  
 THE FIGURES SHOWN ARE AN **ESTIMATE ONLY**. ALL TERMS & CONDITIONS INCLUDING INTEREST RATE AND FEES AND CHARGES THAT APPLY TO THE LOAN WILL BE SET OUT IN THE LOAN OFFER DOCUMENTS.

IS AN OFFSET ACCOUNT TO BE LINKED TO THIS LOAN?  YES  NO  
**(STANDARD VARIABLE LOANS ONLY)**  
 IF YES, IS AN EXISTING SUNCORP ACCOUNT TO BE USED?  YES  NO

FUNDING PURPOSE	DETAILS/ACCOUNT (INCLUDING BSB)	COST/AMOUNT	APPLICANTS CONTRIBUTION	REQUIRED LOAN
1		\$	\$	\$
2		\$	\$	\$
3		\$	\$	\$
4		\$	\$	\$
5		\$	\$	\$
6		\$	\$	\$
TOTAL ESTIMATED FEES		\$	\$	\$
<b>TOTAL LOAN/LIMIT</b>		<b>\$</b>	<b>\$</b>	<b>\$</b>

**BUSINESS / INVESTMENT PURPOSE DECLARATION**

I/WE DECLARE THAT THE CREDIT TO BE PROVIDED TO ME/US BY THE BANK IS TO BE APPLIED WHOLLY OR PREDOMINANTLY FOR BUSINESS OR INVESTMENT PURPOSES (OR FOR BOTH PURPOSES).

**IMPORTANT**  
 YOU SHOULD NOT SIGN THIS DECLARATION UNLESS THIS LOAN IS WHOLLY OR PREDOMINANTLY FOR BUSINESS OR INVESTMENT PURPOSES. BY SIGNING THIS DECLARATION YOU MAY LOSE YOUR PROTECTION UNDER THE CONSUMER CREDIT CODE.

**SIGNATURE OF APPLICANT 1**

DATE

**SIGNATURE OF APPLICANT 2**

DATE

**SIGNATURE OF APPLICANT 3**

DATE

**SIGNATURE OF APPLICANT 4**

DATE

**DETAILS FOR LOAN 2**

**TERM LOAN**

- BACK TO BASICS
- STANDARD VARIABLE
- STANDARD FIXED RATE     1 YR    2 YRS    3 YRS    4 YRS    5 YRS
- GUARANTEED RATE REQUIRED    YES    NO
- WARNING: IF QUESTION NOT ANSWERED GUARANTEED RATE WILL **NOT** BE APPLIED.**
- 1 YEAR INTRODUCTORY FIXED
- BRIDGING
- OTHER

**LINE OF CREDIT**

- ASSET LINE

**PERSONAL** OR  **INVESTMENT**

LOAN PURPOSE

INTEREST ONLY TERM	YRS
PRINCIPAL AND INTEREST TERM	YRS
TOTAL LOAN TERM	YRS

TERM LOANS ONLY

**PACKAGES**

- MONEY MANAGER MY HOME PACKAGE. **STANDARD VARIABLE, STANDARD FIXED RATES & ASSET LINE ONLY (EXCLUDES LOW DOC)**
- PROFESSIONAL PACKAGE. **NO NEW CUSTOMERS. FOR PACKAGES PRE 13/05/05**

**OPTIONS and MARGINS**

- COMBINED VALUE DISCOUNT
- LOW DOC (**LOW DOC N/A FOR PACKAGES**)
- LOAN TO VALUE MARGIN. (**WHERE LVR IS ≥ 90%**)

LOAN ESTABLISHMENT FEE: \$	
GUARANTEED RATE FEE: \$	
VALUATION FEE: \$	
LMI PREMIUM: \$	
GOVERNMENT FEES: \$	
<b>TOTAL ESTIMATE FEES: \$</b>	

ESTIMATE ONLY  
**\*ESTIMATE OF FEES - actual fees payable will be quoted on the credit contract**  
 THE FIGURES SHOWN ARE AN **ESTIMATE ONLY**. ALL TERMS & CONDITIONS INCLUDING INTEREST RATE AND FEES AND CHARGES THAT APPLY TO THE LOAN WILL BE SET OUT IN THE LOAN OFFER DOCUMENTS.

- IS AN OFFSET ACCOUNT TO BE LINKED TO THIS LOAN?     YES    NO  
**(STANDARD VARIABLE LOANS ONLY)**
- IF YES, IS AN EXISTING SUNCORP ACCOUNT TO BE USED?     YES    NO

EXISTING SUNCORP ACCOUNT NUMBER

FUNDING PURPOSE	DETAILS/ACCOUNT (INCLUDING BSB)	COST/AMOUNT	APPLICANTS CONTRIBUTION	REQUIRED LOAN
1		\$	\$	\$
2		\$	\$	\$
3		\$	\$	\$
4		\$	\$	\$
5		\$	\$	\$
6		\$	\$	\$
TOTAL ESTIMATED FEES		\$	\$	\$
<b>TOTAL LOAN/LIMIT</b>		\$	\$	\$

**BUSINESS / INVESTMENT PURPOSE DECLARATION**

I/WE DECLARE THAT THE CREDIT TO BE PROVIDED TO ME/US BY THE BANK IS TO BE APPLIED WHOLLY OR PREDOMINANTLY FOR BUSINESS OR INVESTMENT PURPOSES (OR FOR BOTH PURPOSES).

**IMPORTANT**  
 YOU SHOULD NOT SIGN THIS DECLARATION UNLESS THIS LOAN IS WHOLLY OR PREDOMINANTLY FOR BUSINESS OR INVESTMENT PURPOSES. BY SIGNING THIS DECLARATION YOU MAY LOSE YOUR PROTECTION UNDER THE CONSUMER CREDIT CODE.

**SIGNATURE OF APPLICANT 1**

DATE

**SIGNATURE OF APPLICANT 2**

DATE

**SIGNATURE OF APPLICANT 3**

DATE

**SIGNATURE OF APPLICANT 4**

DATE

**FIXED RATE LOANS**

All Suncorp loans, including Fixed rates can change prior to a loan being funded (Settlement) after which time the rate will be fixed for the Fixed Interest Period. This settlement process means that the interest rate quoted at the time of application can change at any time prior to settlement of the loan, depending on market forces. To secure a fixed rate for 90 days following your application, a Guaranteed Rate Fee is payable (must be capitalised to the loan). The fee is calculated as a percentage of the amount borrowed (excluding other fees which are financed by the loan). Refer to Lending Fees and Charges brochure.

**FIRST HOME OWNER**

**APPLICANT 1**

ARE YOU A FIRST HOME BUYER? YES  NO

ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? YES  NO

ARE YOU:

PURCHASING AN ESTABLISHED HOME?

PURCHASING A NEW HOME "OFF THE PLAN"?

ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?

**APPLICANT 2**

ARE YOU A FIRST HOME BUYER? YES  NO

ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? YES  NO

ARE YOU:

PURCHASING AN ESTABLISHED HOME?

PURCHASING A NEW HOME "OFF THE PLAN"?

ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?

**APPLICANT 3**

ARE YOU A FIRST HOME BUYER? YES  NO

ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? YES  NO

ARE YOU:

PURCHASING AN ESTABLISHED HOME?

PURCHASING A NEW HOME "OFF THE PLAN"?

ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?

**APPLICANT 4**

ARE YOU A FIRST HOME BUYER? YES  NO

ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? YES  NO

ARE YOU:

PURCHASING AN ESTABLISHED HOME?

PURCHASING A NEW HOME "OFF THE PLAN"?

ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?

**SECURITY DETAILS**

**PROPERTY ONE**

NAME OF TITLE HOLDER/S	
PROPERTY ADDRESS	
POSTCODE	
TITLE REFERENCE/ PROPERTY DESCRIPTION	
PURCHASE PRICE / OWNERS ESTIMATE \$	
CONTACT FOR PROPERTY ACCESS	
NAME	TELEPHONE (    )

**PROPERTY TWO**

NAME OF TITLE HOLDER/S	
PROPERTY ADDRESS	
POSTCODE	
TITLE REFERENCE/ PROPERTY DESCRIPTION	
PURCHASE PRICE / OWNERS ESTIMATE \$	
CONTACT FOR PROPERTY ACCESS	
NAME	TELEPHONE (    )

**PROPERTY THREE**

NAME OF TITLE HOLDER/S	
PROPERTY ADDRESS	
POSTCODE	
TITLE REFERENCE/ PROPERTY DESCRIPTION	
PURCHASE PRICE / OWNERS ESTIMATE \$	
CONTACT FOR PROPERTY ACCESS	
NAME	TELEPHONE (    )

**PROPERTY FOUR**

NAME OF TITLE HOLDER/S	
PROPERTY ADDRESS	
POSTCODE	
TITLE REFERENCE/ PROPERTY DESCRIPTION	
PURCHASE PRICE / OWNERS ESTIMATE \$	
CONTACT FOR PROPERTY ACCESS	
NAME	TELEPHONE (    )

**GUARANTEE AND INDEMNITY**

GUARANTOR 1	GUARANTOR 2	GUARANTOR 3	GUARANTOR 4
TITLE MR <input type="checkbox"/> MRS <input type="checkbox"/> MS <input type="checkbox"/> OTHER <input type="checkbox"/>	TITLE MR <input type="checkbox"/> MRS <input type="checkbox"/> MS <input type="checkbox"/> OTHER <input type="checkbox"/>	TITLE MR <input type="checkbox"/> MRS <input type="checkbox"/> MS <input type="checkbox"/> OTHER <input type="checkbox"/>	TITLE MR <input type="checkbox"/> MRS <input type="checkbox"/> MS <input type="checkbox"/> OTHER <input type="checkbox"/>
FIRST NAME	FIRST NAME	FIRST NAME	FIRST NAME
MIDDLE NAME	MIDDLE NAME	MIDDLE NAME	MIDDLE NAME
SURNAME	SURNAME	SURNAME	SURNAME
POSTAL ADDRESS	POSTAL ADDRESS	POSTAL ADDRESS	POSTAL ADDRESS
POSTCODE	POSTCODE	POSTCODE	POSTCODE

**GUARANTOR TYPE**

GUARANTOR 1	GUARANTOR 2	GUARANTOR 3	GUARANTOR 4
DIRECTOR/GUARANTOR <input type="checkbox"/>	DIRECTOR/GUARANTOR <input type="checkbox"/>	DIRECTOR/GUARANTOR <input type="checkbox"/>	DIRECTOR/GUARANTOR <input type="checkbox"/>
TRANSACTING ACCESS <input type="checkbox"/>	TRANSACTING ACCESS <input type="checkbox"/>	TRANSACTING ACCESS <input type="checkbox"/>	TRANSACTING ACCESS <input type="checkbox"/>
INFORMATION ONLY ACCESS <input type="checkbox"/>	INFORMATION ONLY ACCESS <input type="checkbox"/>	INFORMATION ONLY ACCESS <input type="checkbox"/>	INFORMATION ONLY ACCESS <input type="checkbox"/>
NO ACCESS <input type="checkbox"/>	NO ACCESS <input type="checkbox"/>	NO ACCESS <input type="checkbox"/>	NO ACCESS <input type="checkbox"/>

Please indicate how you would like to limit the amount or nature of the liabilities under your Guarantee:

GUARANTOR 1	GUARANTOR 2	GUARANTOR 3	GUARANTOR 4
PLEASE LIMIT MY GUARANTEE TO THE LOAN AMOUNT <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO THE LOAN AMOUNT <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO THE LOAN AMOUNT <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO THE LOAN AMOUNT <input type="checkbox"/>
PLEASE LIMIT MY GUARANTEE TO A SPECIFIC AMOUNT \$ <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO A SPECIFIC AMOUNT \$ <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO A SPECIFIC AMOUNT \$ <input type="checkbox"/>	PLEASE LIMIT MY GUARANTEE TO A SPECIFIC AMOUNT \$ <input type="checkbox"/>

**As a Guarantor to this Loan we may be required by the Code of Banking Practice 2003 (The Code) to provide you with certain financial information and documentation of the Applicant contained in the Disclosures Table. The information we are required to provide you with depends on the capacity within which you provide your Guarantee:**

**1. INDIVIDUAL GUARANTORS**

You are an Individual Guarantor if you are providing the Guarantee and Indemnity in your personal capacity. The Code requires us to provide you with copies of all the documents listed in the Disclosures Table as well as other information detailed in the Code. We will provide you with all of this information and unless you have obtained independent legal advice after receiving the information, we will not ask you to sign the Guarantee and Indemnity documents unless we have allowed you until the next day to consider the information.

**2. DIRECTOR GUARANTORS**

You are a Director Guarantor if you are providing a Guarantee and Indemnity and the Applicant for this loan is a Company of which you are a Director, BUT NOT IF YOU ARE THE SOLE DIRECTOR.

The Code provides that you have the right to receive a copy of any of the documents listed in the Disclosures Table. These documents contain important financial information in relation to the Applicant.

You may choose not to receive some or all of this information. We ask you to consider the documents listed and advise us as to which documents you would like to receive by ticking the relevant tick boxes, or discussing this matter with your Lender and advising the Lender as to which documents you would like to receive.

We will provide you with all of the information you request to the address you have indicated, upon receipt of your request.

We will not ask you to sign the Guarantee and Indemnity documents unless we have allowed you until the next day to consider the information except where you:

- have obtained independent legal advice after receiving the information; or
- tell us that you do not require until the next day to consider this information.

**3. SOLE DIRECTOR AND COMPANY GUARANTORS**

You are a Sole Director Guarantor if you are providing a Guarantee and Indemnity and the Applicant for this loan is a Company of which you are the **only** Director.

A Company Guarantor exists when a company provides a guarantee for the purposes of securing any financial accommodation or facility provided by us to another person.

The Code does not require us to provide you with any of the documents listed in the Disclosures Table.

**Important Information for Company and Trustee Borrowers**

Please note where a Borrower noted on this application is a Company or two or more Trustees all Directors of the Borrower (in the case of a Company) or all Trustees (in the case of two or more Trustees as Borrower), will be considered authorised for the purpose of transacting on the account unless otherwise stated in writing.

**Transaction Access** – by authorising a Director or Trustee to have Transaction Access on this Application we agree the authorised person can:

- Apply for electronic access to the nominated accounts/loans including the use of electronic terminals, which is governed by the Bank's "Terms and Conditions for Continuing Credit".
- Without giving prior notice to any other authorised person on the account, solely and at their own discretion, withdraw the entire amount of funds available in our account/loan, unless we have provided in writing, specific number to sign instructions on the account/loan. The Bank's terms and conditions for term loans require all Borrowers to sign in order to perform cashback.
- Obtain account/loan balances, details of transactions, statements of loan/account, even where a fee may be applicable.
- The ability to transact on our loan is dependant upon the Terms and Conditions for our loan type as stated in our loan contract and any variations to it.
- The Bank may, in future vary the methods for operating on Loans and at its discretion may refuse to act on this authority.
- Any request to increase the loan amount beyond that which was originally agreed, or to vary the loan contract in any way will require the written consent of all borrowers.

**Information Access** - by authorising this Director or Trustee to have Information Access we agree the authorised person can obtain:

Account/Loan Balances, Details of transactions, statements of loan/account, even where a fee may be applicable.

This does not allow the person to perform any type of debit transaction, open or close the account, or make any changes to information on the account other than their own information.

**PRIVACY STATEMENT**

Suncorp is an Allfinanz group offering many different categories of financial products and services in banking, insurance, investments and advice on financial services.

We need to collect personal information from our customers so we can,

- set up and administer a product for the customer,
- determine a customer's requirements and provide the appropriate product or service,
- assess a claim made by a customer under one or more of our products,
- assess our customers and their needs,
- improve our financial products and services.

Without this information, we cannot provide the product or service.

**Protecting the privacy of our customers is a key part of our normal operations.**

As one of a number of companies that form the Suncorp Group, we provide personal information about a customer to all the related companies within this group. We do not disclose personal information to any outside third party organisation, unless it is contracted to Suncorp to provide administrative services or activities on our behalf. In this case, we make sure that the third party is bound by the same privacy rules we follow.

Sometimes, Suncorp might use personal information to make product related material on a range of financial products and services available to our customers. A customer may elect **not** to receive product related material by indicating in the acknowledgment and declarations section of this form.

A customer may,

- change their mind at any time about receiving product related material,
- access the personal information that we hold about them,
- get more information about Suncorp,
- obtain a copy of our Privacy Policy,

by calling 13 11 55, or contacting us at [suncorp.com.au](http://suncorp.com.au) or by visiting any of our branches.

**AUTHORITY TO OBTAIN CREDIT INFORMATION**

I/We understand that by signing this application, consent is given to Suncorp-Metway Ltd ABN 66 010 831 722 (Suncorp) to:

- Disclose to a credit reporting agency certain personal information about me/us including: identity particulars; amount of credit applied for in this application; payments which may become more than 60 days overdue; any serious credit infringement which Suncorp believes I/we have committed, advice that payments are no longer overdue and/or that credit provided to me/us has been discharged.
- Obtain from a credit reporting agency a report containing personal credit information about me/us and, a report containing information about my/our commercial activities or commercial credit worthiness, to enable Suncorp to assess this application for credit. I/We further consent to and acknowledge that Suncorp may at it's discretion obtain second and/or subsequent credit reports prior to funding (settlement) or withdrawal of this application, in order to reassess my/our application for credit.
- Give and obtain from any credit provider(s) that may be named in this application or in a report held by a credit reporting agency information about my/our credit arrangements, including information about my/our credit worthiness, credit standing, credit history, credit capacity for the purpose of assessing an application for credit, notifying any default by me/us.
- Give to any guarantor, proposed Guarantor or person providing security for a loan given by Suncorp to me/us, any credit information they may reasonably request. This includes but is not limited to the information about and copies of the following items:
  - this and any credit contract or security contract I/we have or had with the Bank,
  - application information including any financial statements or statements of financial position given to us within the last 2 years,
  - any credit report or related credit report obtained from a credit reporting agency,
  - a copy of any related credit insurance contract,
  - any default notices, statements of account, or dishonour notice on this or any related facility I/we have or had with the Bank,
  - any other information we have that they may reasonably request.

We further acknowledge this authority extends to include any information in the Bank's possession relating to the preceding 2 years and continues for the life of the facility now requested.

- Authorise Suncorp to disclose a report or information to a mortgage insurer to assess whether to provide insurance to Suncorp or the risk of insuring Suncorp for the loan given to me/us, or to assess the risk of default by me/us under the contract of mortgage insurance between Suncorp and the mortgage insurance company.
- Confirm my employment details from my employer, accountant or tax agent named in this application.
- Confirm my income received on an investment property from any nominated real estate agent.

**DECLARATION (✓)**

- Have you ever been or are you currently bankrupt or insolvent or is bankruptcy pending against you, or have you ever assigned your estate or entered into any compromise for the benefit of creditors? ..... Yes  No
- Is there an unsatisfied judgement entered, or a judgement likely to be entered, in any court against you, or any company of which you are, or were, a shareholder or officer? ..... Yes  No

If you have answered 'Yes' to any of the above, please give details.


PLEASE COMPLETE ALL SECTIONS OF APPLICATION, IF NOT APPLICABLE MARK N/A

**APPOINTMENT OF AN AGENT**

I/We appoint the Broker identified on page 1 of this application and any organisation under which the agent may operate or by whom the agent may be employed or their assigns, to be my/our agent for the purpose of obtaining information from Suncorp about my/our application, credit report, home loan balance from time to time and associated information relevant to the calculation of commission.

**NOTICES NOMINATION**

**EACH OF YOU AS JOINT APPLICANT IS ENTITLED TO RECEIVE A COPY OF ANY NOTICE OR OTHER DOCUMENT UNDER THE CONSUMER CREDIT CODE AND BY MAKING A NOMINATION, YOU ARE GIVING UP THE RIGHT TO BE PROVIDED WITH INFORMATION DIRECT FROM THE BANK.**

IF YOU WISH TO MAKE A NOMINATION, COMPLETE THIS SECTION.

I/WE NOMINATE

(FULL NAME OF PERSON NOMINATED) TO RECEIVE NOTICES AND OTHER DOCUMENTS UNDER CONSUMER CREDIT CODE ON BEHALF OF ME/ALL OF US.

**IF YOU SIGN THIS NOMINATION YOU CAN AT ANY TIME CANCEL YOUR NOMINATION BY NOTICE IN WRITING TO THE BANK.**

**SIGNATURE OF APPLICANT 1**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

**SIGNATURE OF APPLICANT 2**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

**SIGNATURE OF APPLICANT 3**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

**SIGNATURE OF APPLICANT 4**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

**FINANCIAL PLANNING**

AS PART OF THIS APPLICATION AND TO SAVE YOU FROM POTENTIAL FINANCIAL STRESS, A COMPLIMENTARY FINANCIAL REVIEW WITH SUNCORP'S FINANCIAL ADVISER IS AVAILABLE. WOULD YOU LIKE SUNCORP TO ORGANISE THIS APPOINTMENT FOR YOU? [Please (✓) as appropriate] YES  NO

**ACKNOWLEDGMENTS & DECLARATIONS**

By signing below, I/we agree that I/we,

- have read and understood this application;
- declare that all information provided in this application is true and correct;
- authorise Suncorp to make any enquiries it considers necessary to verify the information provided in this application and in support of this application;
- agree to Suncorp collecting, using and disclosing my/our personal information, including health and sensitive information if applicable, in accordance with the Privacy Statement included in this application and the Suncorp Privacy Policy;
- consent to the disclosures set out in the Authority to Obtain Credit Information;
- consent to Suncorp disclosing information about my/our application, credit report, home loan balance from time to time and associated information relevant to the calculation of commission to the agent nominated in this application and to any organisation under which the agent may operate or by whom the agent is employed;
- agree to Suncorp transmitting my/our personal information by electronic means as well as contacting me by SMS Messaging and/or E-Mail regarding my home loan where I have included my mobile telephone number or e-mail address as part of this loan application. I accept that there is a risk that information may come into the possession of another person not entitled to receive it and acknowledge that while the Bank will take all reasonable steps to protect my privacy it accepts no liability for breach of confidentiality or damages for loss I might suffer provided the Bank can show it communicated to me at the electronic address or number provided by me;
- have been offered the opportunity to be contacted by a Suncorp Financial Adviser to review my/our full financial requirements;
- COMPANY AND TRUSTEE BORROWERS – have read and understood "IMPORTANT INFORMATION FOR COMPANY AND TRUSTEE BORROWERS
- For Broker introduced loans – where a package box is ticked, I request Suncorp to contact me.

**APPLICANT/GUARANTOR**

Do not send me product material

**SIGNATURE**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

NAME

**JOINT APPLICANT/GUARANTOR**

Do not send me product material

**SIGNATURE**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

NAME

**APPLICANT/GUARANTOR**

Do not send me product material

**SIGNATURE**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

NAME

**JOINT APPLICANT/GUARANTOR**

Do not send me product material

**SIGNATURE**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

NAME

**ACCREDITED BROKER SIGNATURE**

X

DATE  
 D:D:M:M:Y:Y:Y:Y

## PROOF OF IDENTITY

**It is a requirement that the identity of all applicants and guarantors (personal or non-personal) is verified under the Anti-Money Laundering and Counter Terrorism Financing Act 2006.**

**Note:**

Original documents must be sighted. Photocopies are not acceptable. Certified copies are only accepted in special circumstances. Unless otherwise indicated, only current identification is acceptable. Documents with an expiry date must be current. Suncorp reserves the right to request additional identification to satisfy the opening of an account.

### INDIVIDUALS

**If you have Primary Photographic ID - as per PART A below** – One (1) Item from Part A

**If you do not have Primary Photographic ID** – Two (2) Documents

At least One (1) Item from Part B + One (1) Item from Part C

Full Name, Address and Date of Birth, where shown on any identification document, must be in English.

#### PART A – PRIMARY PHOTOGRAPHIC IDENTIFICATION DOCUMENTS

- Current driver's licence
- Current Australian passport (or one which has expired within the last two years)
- Current Proof of Age Card issued by an Australian State/Territory (including 18+ Cards)
- Current foreign passport or similar travel document also containing your signature issued by a government, the UN or agency of the UN.
- A National Identity Card issued by a foreign government, the UN or agency of the UN also containing your signature

#### PART B – PRIMARY NON PHOTOGRAPHIC IDENTIFICATION DOCUMENTS

- A Current Drivers Licence (without photograph)
- An Australian birth certificate/extract
- A citizenship certificate
- A foreign birth certificate issued by a foreign government, the UN, or agency of the UN
- A current Centrelink Pension Card

#### PART C –SECONDARY IDENTIFICATION DOCUMENTS

- Australian Government Card/Notice showing entitlement to financial benefits (issued within the last 12 months)
- Income Tax Assessment Notice (issued by ATO within the last 12 months)
- Council Rates Notice or Utilities Bill (eg gas, phone, electricity) (issued within the last 3 months)

### COMPANIES

An ASIC Company Search dated within the last 7 days (Suncorp can perform the search at a cost, if required)

In addition, Suncorp is required to collect the following information:

Registration Type of the Company [eg. Private (Pty Ltd) or Public (Ltd)]

If registered as a Private Company;

Full Name of each Director

Full Name and Residential Address of each Beneficial Owner

### TRUSTS

Trust Deed or Trust Deed Extract (and any variations to the Trust Deed)

In addition, Suncorp is required to collect the following information:

Type of the Trust (eg. Discretionary, Unit, Superannuation Fund, Managed Investment Scheme)

Country in which the Trust was established

Full Name and Residential Address (Individuals) or Registered Office Address (Companies) of each Trustee

Beneficiary Details

Full Name of each individual beneficiary

Details of the Class, where beneficiaries are specified by reference to membership of a class (eg. Children of, Employees of, etc)

**INTRODUCER USE ONLY**

**IDENTIFICATION DOCUMENT DETAILS (Broker Use Only)**

INDIVIDUAL 1	DOCUMENT 1	DOCUMENT 2
VERIFIED FROM	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY
DOCUMENT TYPE		
ISSUER		
ISSUE DATE (IF ANY)		
EXPIRY DATE (IF ANY)		
DOCUMENT NUMBER (IF ANY)		
COLLECTION DATE		

INDIVIDUAL 2	DOCUMENT 1	DOCUMENT 2
VERIFIED FROM	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY
DOCUMENT TYPE		
ISSUER		
ISSUE DATE (IF ANY)		
EXPIRY DATE (IF ANY)		
DOCUMENT NUMBER (IF ANY)		
COLLECTION DATE		

INDIVIDUAL 3	DOCUMENT 1	DOCUMENT 2
VERIFIED FROM	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY
DOCUMENT TYPE		
ISSUER		
ISSUE DATE (IF ANY)		
EXPIRY DATE (IF ANY)		
DOCUMENT NUMBER (IF ANY)		
COLLECTION DATE		

INDIVIDUAL 4	DOCUMENT 1	DOCUMENT 2
VERIFIED FROM	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY
DOCUMENT TYPE		
ISSUER		
ISSUE DATE (IF ANY)		
EXPIRY DATE (IF ANY)		
DOCUMENT NUMBER (IF ANY)		
COLLECTION DATE		

**IDENTIFICATION DOCUMENT DETAILS - COMPANIES**

DATE OF ASIC SEARCH	DD / MM / YYYY	COLLECTION DATE	DD / MM / YYYY
COMPANY SEARCH PROVIDED BY	<input type="checkbox"/> CUSTOMER <input type="checkbox"/> SUNCORP (or Broker as agent of Suncorp)		

**IDENTIFICATION DOCUMENT DETAILS - TRUSTS**

DOCUMENT TYPE		ISSUE DATE	DD / MM / YYYY
VERIFIED FROM	<input type="checkbox"/> ORIGINAL <input type="checkbox"/> CERTIFIED COPY	COLLECTION DATE	DD / MM / YYYY

**VERIFICATION OF ID CONDUCTED BY:**

VERIFIER'S NAME		USER ID NUMBER	
VERIFIER'S ORGANISATION		VERIFICATION DATE	DD / MM / YYYY